



THURSDAY

MORNING REPORT

Have Good Trading Day



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	35387.88	-156.06	-0.44
NIFTY	10741.10	-60.75	-0.56

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	29.24	-1.05
HDFCBANK	98.58	-0.91
ICICIBK	8.76	-1.46
INFY	17.55	+0.17
TATA MOTOR	22.91	+0.97
WIPRO	4.67	+1.08

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-699.22
DII's Eq (Provisional)	+229.06
FIIs Index Future	-636.83
FIIs Index Options	+2270.60
FIIs Stock Future	-397.05
FIIs Stock Options	-21.54

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	67.8276
EURO	80.2943
YEN 100	61.5200
GBP	91.6826

TOP STORY

- JSW Steel to invest Rs 17,600cr more to up capacity to 24.7 mt
- Godrej Agrovet keen to acquire Ruchi Soya's Oil Palm business
- Infosys sets up blockchain-based trade network in India with 7 banks
- Sistema Shyam Teleservices sold 2,76,50,000 shares of Reliance Communications
- Biocon sold 15,56,326 shares of Syngene International

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24768.93	+62.52	+0.25
NASDAQ	7398.30	+46.67	+0.63
NIKKEI	22827.00	+109.77	+0.48
HANG SENG	31056.00	-47.20	-0.15
SGX NIFTY	10767.00	+3.00	+0.03

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	71.69	+0.28
NATURAL GAS	2.817	0
GOLD	1293.10	+0.12
SILVER	16.430	+0.36
COPPER	3.082	+0.20

WORLD EVENTS

USD : Philly Fed Manufacturing Index
: Unemployment Claims
GBP : MPC Member Haldane Speaks

RESULT TODAY

ADLABS, ADVANIHOTR, ALEMBICLTD,
BAJAJFINSV, BAJFINANCE, BBTC, BLISSGVS,
CENTRALBK, COFFEDAY, ESCORTS, JKTYRE, KEI,
MIRCELECTRIC,



NIFTY CHART



MARKET COMMENTARY

The Sensex fell 156.06 points or 0.44% to settle at 35,387.88, its lowest closing level since 10 May 2018. The index fell 0.05 points at the day's high of 35,543.89. The index fell 302.31 points, or 0.85% at the day's low of 35,241.63.

The Nifty 50 index fell 60.75 points or 0.56% to settle at 10,741.10, its lowest closing level since 10 May 2018. The index fell 11.40 points, or 0.11% at the day's high of 10,790.45. The index fell 102.15 points, or 0.95% at the day's low of 10,699.70.

The S&P BSE Mid-Cap index fell 0.27%. The S&P BSE Small-Cap index rose 0.06%. Both these indices outperformed the Sensex.

The market breadth, indicating the overall health of the market, was weak. On the BSE, 1016 shares rose and 1606 shares fell. A total of 135 shares were unchanged.

Nifty likely to trade in the range of 10550-11090.

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10837	10745	10689	10597	10550	10893	10985	11041	11090
USDINR	68.080	67.645	67.220	66.785	66.550	68.505	68.940	69.365	69.660



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AKSHAR	OSCAR FABRIC YARN	B	189,000	34.35
INDOUS	RAMESHBHAI SHAMBHUBHAI DOMADIYA	B	50,000	58
DHRUV	AMKOR ENTERPRISES PVT LTD	B	88,000	54.86
GGENG	HEMALI JAYESH DAWDA	S	33,000	51
GLCL	GODHAR RAJENDRA GANGARAM	B	20,000	36.05

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
EMKAYTOOLS	BRAJKISHORE H AGRAWAL	SELL	9600	596
GLOBAL	MUNOT NEELAM	BUY	14000	174.45
RCOM	SISTEMA SHYAM TELESERVICES LIMITED	SELL	27650000	10.57
RENUKA	KHANDEPAR INVESTMENTS PRIVATE LIMITED	SELL	11606010	15.5
SYNGENE	BIOCON LIMITED	SELL	1556326	612.1

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban: Dewan Housing, , Jet Airways, Justdial, Wockhardt, JP Associates, PC Jewellers, Reliance Communications
- New in ban: Reliance Communications
- Out of ban: None

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1411	1398	1385	1411	1424	1438
ADANI PORTS	403	399	395	404	408	414
AMBUJACEM	212	210	208	212	214	216
ASIANPAINT	1324	1306	1288	1319	1337	1350
AUOPHARMA	602	594	586	604	612	623
AXISBANK	550	543	536	548	555	560
BAJAJ-AUTO	2812	2789	2767	2808	2831	2850
BANKBARODA	132	129	127	134	137	142
BHARTIARTL	375	372	368	377	381	386
BHEL	79	77	75	79	81	82
BOSCH LTD	18122	18001	17880	18163	18283	18445
BPCL	398	394	390	400	404	410
CIPLA	560	546	531	560	575	589
COALINDIA	264	259	254	262	267	270
DRREDDY	1994	1983	1972	1996	2007	2019
EICHERMOT	30566	30277	29988	30624	30912	31259
GAIL	331	326	321	333	338	345
HCLTECH	920	914	908	923	929	937
HDFC	1915	1906	1897	1917	1926	1938
HDFCBANK	2023	2011	1998	2030	2043	2062
HEROMOTOCO	3576	3505	3435	3572	3642	3709
HINDALCO	240	235	231	241	246	252
HINDUNILVR	1574	1526	1479	1554	1602	1630
ICICIBANK	297	293	290	299	303	309
IDEA	53	52	51	53	54	54
INDUSINDBK	1926	1904	1882	1922	1943	1961
INFRA TEL	315	308	300	316	323	331
INFY	1190	1184	1177	1191	1197	1204
ITC	286	281	275	285	290	294
KOTAKBANK	1281	1267	1252	1280	1295	1308
LT	1362	1356	1350	1365	1371	1380
LUPIN	767	754	741	763	776	785
M&M	853	839	825	848	863	872
MARUTI	8696	8669	8643	8701	8728	8760
NTPC	170	168	167	170	172	173
ONGC	186	178	171	184	192	197
POWERGRID	213	212	211	214	215	216
RELIANCE	956	948	939	961	969	982
SBIN	243	240	236	244	248	252
SUNPHARMA	472	465	459	469	476	480
TATAMOTORS	310	306	302	311	315	320
TATAMTRDVR	184	180	176	183	186	189
TATAPOWER	81	81	80	81	82	82
TATASTEEL	621	615	608	624	630	639
TCS	3494	3476	3459	3493	3510	3526
TECHM	673	668	664	673	678	683
ULTRACEMCO	3991	3944	3897	4017	4064	4137
VEDL	279	276	272	280	283	287
WIPRO	275	270	266	275	279	284
YESBANK	350	342	335	349	357	364
ZEEL	576	569	561	574	581	586



NSE CIRCULARS

NSE Download Ref No. : NSE/SURV/37756: Trade for Trade - E2E Networks Limited (E2E) (pdf)
W.e.f. May 29, 2018

NSE Download Ref No. : NSE/CML/37767: Securities of compulsory delisted companies made available on Dissemination Board of NSE (pdf) W.e.f. May 22, 2018

NSE Download Ref No. : NSE/CML/3776: Suspension of trading in equity shares - Zandu Realty Limited (pdf) W.e.f. May 24, 2018

NSE Download Ref No. : NSE/INVG/37765: Withholding of sale proceeds of securities in which unsolicited messages being circulated (zip)

NSE Download Ref No. : : NSE/CML/37774: Listing of further issues of Eicher Motors Limited, Firstsource Solutions Limited, HDFC Standard Life Insurance Company Limited, Quick Heal Technologies Limited and Shriram City Union Finance Limited (pdf)W.e.f. May 17, 2018

BOARD MEETINGS/ CORPORATE ACTION

[illegible]



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1256/\$1231 & Resistance = \$1330/\$1364.**
- **Crude oil range (WTI)->\$65 to \$75.**
- **U.S. Stocks Rise as 10-Year Yield Slips from High: Markets Wrap:** - U.S. stocks advanced as consumer shares got a boost from Macy's Inc.'s results and Treasuries rebounded from Tuesday's selloff. The euro fell amid political uncertainty in Italy.
- **Forex - Dollar Hits Almost 6-Month Highs, Euro Falls Below \$1.18:** - The U.S. dollar rose to almost six-month highs against a currency basket on Wednesday, helped by gains in long-term U.S. Treasury yields, sending the euro below the \$1.18 level. Demand for the dollar continued to be underpinned after a surge in U.S. government bond yields gave fresh impetus to a rally that had lost momentum last week. The dollar jumped higher on Tuesday after a U.S. retail sales report indicated that consumer spending is on track to rebound after a soft patch in the first quarter, underlining expectations for continued economic growth.
- **Gold Falls as Dollar, Bond Yields Jump:** - Gold fell to its lowest level since December on Wednesday, as the U.S. dollar surged and bond yields rose. Gold is denominated in the U.S. currency and becomes more expensive for holders of other currencies when the dollar rises.
- **Commodities - WTI Oil Futures Pares Losses After Crude Inventory Data:** - West Texas Intermediate oil pared losses in North American trade on Wednesday, after data showed that oil supplies in the U.S. declined more than expected.

TRENDS & OUTLOOK – DATE: 17-MAY- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	30510	30760	31020	31345	31600
SILVER (JULY)	37245	38500	39800	41190	42370

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (JUNE)	450	455	461	467	472
ZINC (MAY)	201.65	205.20	208.75	212.65	216.70
LEAD (MAY)	151.45	155.20	158.90	162.75	166.95
NICKEL (MAY)	936	960	982	1006	1030

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (May)	4570	4711	4820	4966	5045
NATURAL GAS (May)	180	186	192	199	205

DATA TALKS : TODAY'S ECONOMIC DATA :

Philly Fed Manufacturing Index, Unemployment Claims, CB Leading Index m/m, Natural Gas Storage.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd

Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.

Member: MCX, NCDEX

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